

BATTERY
2030+

Contributing to
The European Batteries
R&I Community



New Chemistries

The B2030+ roadmap workshop

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Setting the scene

Emerging chemistries in energy storage promise disruptive benefits (i.e. safety, sustainability, circularity, cycle lifetime, performance, and reduced costs), and can potentially unlock new applications.

Extensive R&D is needed to overcome fundamental challenges and demonstrate their feasibility (TRL<4)



New chemistries → Gen5

TABLE 1: BATTERY GENERATIONS CATEGORISATION

Battery Generation	Electrodes active materials	Cell Chemistry / Type	Forecast market deployment
Gen 1	<ul style="list-style-type: none"> • Cathode: LFP, NCA • Anode: 100% carbon 	Li-ion Cell	current
Gen 2a	<ul style="list-style-type: none"> • Cathode: NMC111 • Anode: 100% carbon 	Li-ion Cell	current
Gen 2b	<ul style="list-style-type: none"> • Cathode: NMC523 to NMC 622 • Anode: 100% carbon 	Li-ion Cell	current
Gen 3a	<ul style="list-style-type: none"> • Cathode: NMC622 to NMC 811 • Anode: carbon (graphite) + silicon content (5-10%) 	Optimised Li-ion	2020
Gen 3b	<ul style="list-style-type: none"> • Cathode: HE-NMC, HVS (high-voltage spinel) • Anode: silicon/carbon 	Optimised Li-ion	2025
Gen 4a	<ul style="list-style-type: none"> • Cathode NMC • Anode Si/C • Solid electrolyte 	Solid state Li-ion	2025
Gen 4b	<ul style="list-style-type: none"> • Cathode NMC • Anode: lithium metal • Solid electrolyte 	Solid state Li metal	>2025
Gen 4c	<ul style="list-style-type: none"> • Cathode: HE-NMC, HVS (high-voltage spinel) • Anode: lithium metal • Solid electrolyte 	Advanced solid state	2030
Gen 5	<ul style="list-style-type: none"> • Li O₂ – lithium air / metal air • Conversion materials (primarily Li S) • new ion-based systems (Na, Mg or Al) 	New cell gen: metal-air/ conversion chemistries / new ion-based insertion chemistries	>2030

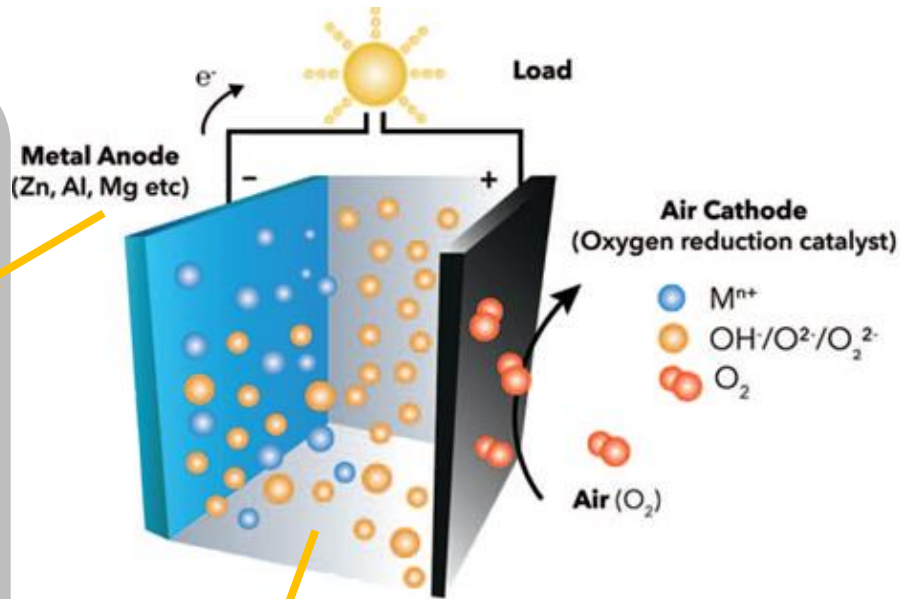


Gen 5 chemistries: M-air

dissolution
shape changes
dendrite growth

passivation
MO deposition

corrosion
Hydrogen evolution
Shelf-life

Vulnerability to CO_2
Hydrogen evolution (HER)
Evaporation and leakage problems
Cycling stability

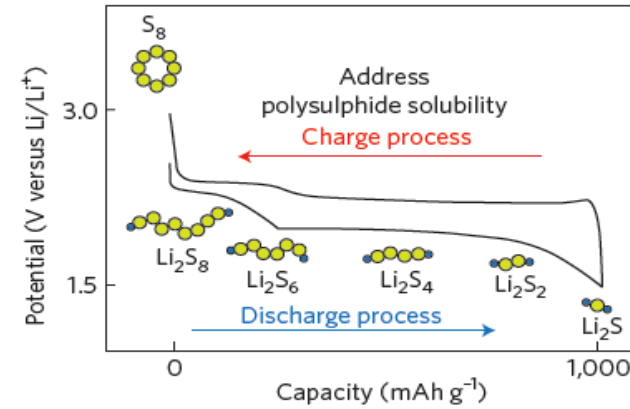
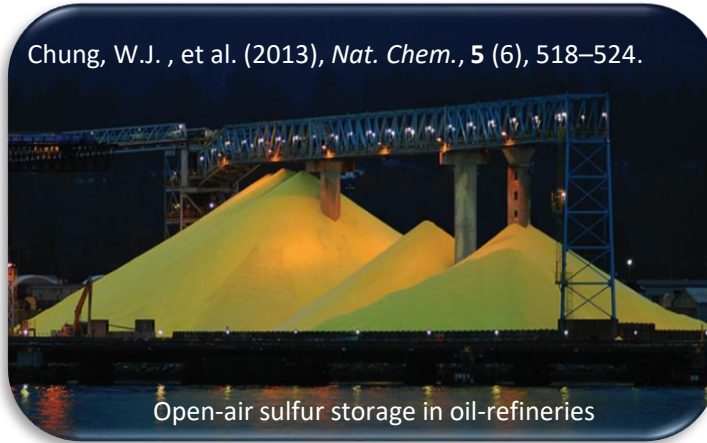
Sluggish oxygen reactions
ORR & OER

Carbon corrosion
during OER

Electrolyte/Cathode interphase
Wettability, porosity, conductivity

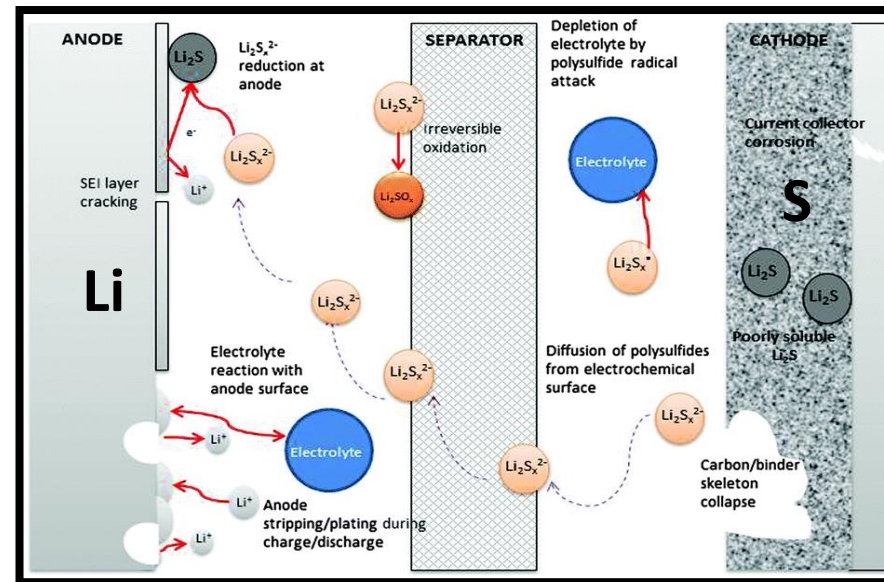


Gen 5 chemistries: M-S



ANODE

- *Li dendrite formation*
- *Li₂S block Li anode*
- *Short circuit*
- *Short cycle life*



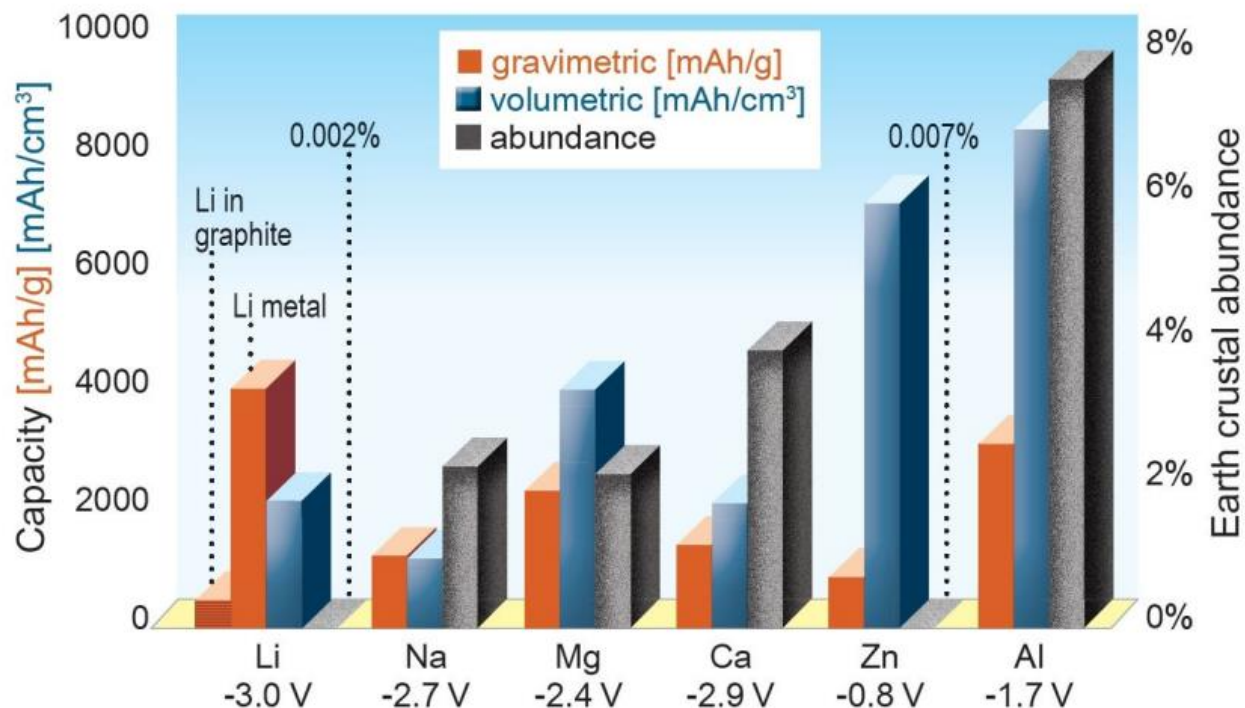
CATHODE

- *Insulating S*
- *Low S utilization*
- *Capacity fading*
- *Loss of active material*

ELECTROLYTE

- *Flamable liquid electrolyte*
- *PS solubility*
- *Shuttle effect (overcharging)*

Gen 5 chemistries: new ion based (K, Mg, Ca, Zn, Al, etc)



Need of reliable protocols

Lack of optimized components

Poor ion mobility

Solvent co-intercalation

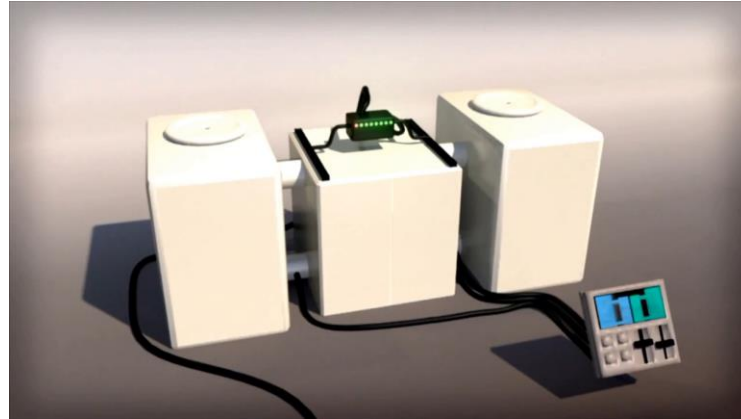
Proton intercalation

Low cycle life

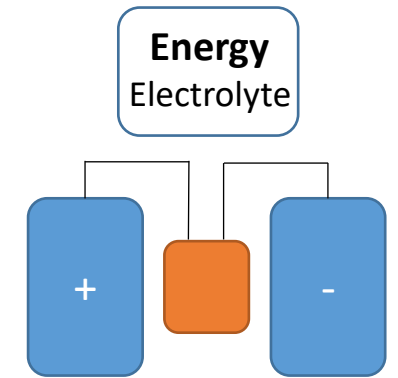
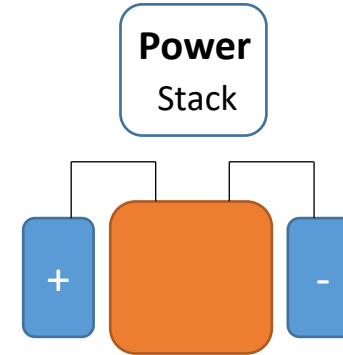
Low voltage



but also...RFB



DECOUPLED POWER AND ENERGY

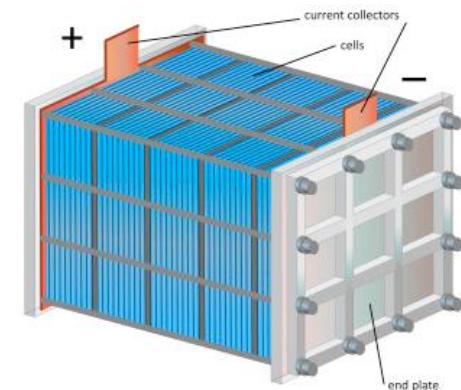


Particular architecture → Decoupled power and energy

- **Energy module:** tanks containing electrolyte (kWh). More volume of electrolyte, more energy
- **Power module:** stack of electrochemical cells (kW). More or bigger cells, more power
- **Flow system:** pipes and pumps

Main challenges

- Cost
- Side reactions /(electro)chemical-thermal stability
- Crossover (selectivity)
- Resistance (ASR)
- Concentration (energy density)
- Leakage

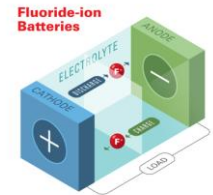


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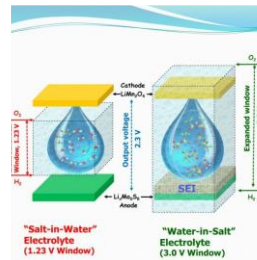


anodeless

Anion shuttle

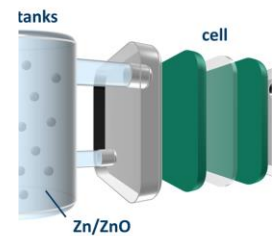


Fluoride-ion batteries offer a promising new battery chemistry with up to ten times more energy density than currently available Lithium batteries.



aqueous

hybrid concepts



Food for thought...

New chemistries obviously benefit from chemistry agnostic approaches:

- Accelerated Discovery (adv. ch. methods, digitalisation, etc)
- Improved interfaces
- Smart and connected
- Sustainability...

On the other hand...

- New chemistries are VERY diverse
- Each new chemistry has its own specific challenges, risk of dilution (Gen 5)
- Often get less attention because they target distant scenarios

Can we gain focus and ambition if these technologies are discussed in a specific chapter?



Setting objectives

Short

overcome fundamental challenges

- new materials
- stable interfaces
- fundamental understanding
- cyclability
- computational models
- disruptive concepts

Medium

advance technological development stage

- Cell design
- Manufacturability
- System level demonstration
- Operational conditions
- Solid state concepts
- Scalability
- Safety evaluation

Long

Sustainability and growth

- end-of-life and recycling solutions
- Integration
- Large scale production
- Market penetration



Round table Q&A

How to integrate new chemistries within the other pillars of B2030+? Should they have their own chapter?

How to give visibility to the diversity of new chemistries?

Where do you see the major challenges for new chemistries?

Which aspects should be included in the roadmap?

An opportunity to update TRL definition and the battery generation categorization?

